# UNITED STATES SECURITIES AND EXCHANGE COMMISSION

**WASHINGTON, D.C. 20549** 

## **SCHEDULE 13D**

Under the Securities Exchange Act of 1934 (Amendment No. 1)\*

# Reneo Pharmaceuticals, Inc.

(Name of Issuer)

Common Stock, par value \$0.0001 per share (Title of Class of Securities)

75974E 103 (CUSIP Number)

Barbara Fiorini Due Novo Holdings A/S Tuborg Havnevej 19 Hellerup, Denmark DK-2900 +45 3527 6592

Copy to:
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(Name, Address and Telephone Number of Person Authorized to Receive Notices and Communications)

January 20,2022 (Date of Event which Requires Filing of this Statement)

If the filing person has previously filed a statement on Schedule 13G to report the acquisition which is subject of this Schedule 13D, and is filing this statement because of Rule 13d-1(e), 13d-1(f) or 13d-1(g), check the following box .□

*Note*: Schedules filed in paper format shall include a signed original and five copies of the schedule, including all exhibits. See Rule 13d-7(b) for other parties to whom copies are to be sent.

\* The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter disclosures provided in a prior cover page.

The information required on the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 (the "Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

1.	Name of Reporting Person:						
	Novo Holdings A/S						
2.	Check the Appropriate Box if a Member of Group (See Instructions):						
	(a) (b) (1)						
3.	SEC Us	e Only	y:				
4.	Source	of Fun	ds:				
	WC						
5.		f Disc	losure of Legal Proceedings is Required Pursuant to <u>Items 2(d)</u> or <u>2(e)</u> :				
			<u> </u>				
6.	Citizens	hip or	Place of Organization:				
	Denmar	k					
		7.	Sole Voting Power:				
Nu	mber of		3,430,377 (1)				
	Shares	8.	Shared Voting Power:				
	eficially						
	ned By						
	Each porting	9.	Sole Dispositive Power:				
F	erson		3,430,377 (1)				
,	With:	10.	Shared Dispositive Power:				
			0				
11.	Aggrega	ate An	nount Beneficially Owned by Each Reporting Person:				
10	3,430,3						
12.	Check if the Aggregate Amount in Row (11) Excludes Certain Shares:						
13.	Percent	of Cla	ass Represented By Amount In Row (11):				
	14.0% (1)						
14.							
	CO						

(1) Based upon 24,423,900 shares of the Issuer's Common Stock outstanding as of November 9, 2021 as reported in the Issuer's Form 10-Q filed with the Securities and Exchange Commission ("SEC") on November 12, 2021.

#### Item 1. Security and Issuer

This amendment ("<u>Amendment No. 1</u>") amends Schedule 13D originally filed with the SEC on April 14, 2021 (the "<u>Schedule</u>"), to report and reflect that Kenneth Harrison, Ph.D., a board member of the Issuer designated by Novo Holdings A/S, resigned as a director effective January 20, 2022. All capitalized terms contained herein but not otherwise defined shall have the meanings ascribed to such terms in the Schedule.

#### Item 2. Identity and Background

- (a) Novo Holdings A/S, a Danish corporation, and an investment firm focused on life sciences and finance that is wholly owned by Novo Nordisk Foundation (the "Foundation"), a Danish commercial foundation. Novo Holdings A/S is the holding company in the group of Novo companies (currently comprised of Novo Nordisk A/S and Novozymes A/S) and is responsible for managing the Foundation's assets, including its financial assets. Based on the governance structure of Novo Holdings A/S and the Foundation, the Foundation is not deemed to have any beneficial ownership of the securities of the Issuer held by Novo Holdings A/S. Kenneth Harrison, Ph.D., was designated to the board of directors of the Issuer by Novo Holdings A/S in December 2020, and resigned as a director effective January 20, 2022. Dr. Harrison is not deemed to be a beneficial owner of the securities held by Novo Holdings A/S.
  - The name of each director and executive officer of both Novo Holdings A/S and the Foundation is set forth on the updated Schedule I to this Amendment No. 1.
- (b) The business address of both Novo Holdings A/S and the Foundation is Tuborg Havnevej 19, 2900 Hellerup, Denmark.

  The residence or business address of each director and executive officer of both Novo Holdings A/S and the Foundation is set forth on Schedule I to this Schedule 13D.
- (c) Novo Holdings A/S, a holding company that is responsible for managing the Foundation's assets, provides seed and venture capital to development stage companies and invests in well-established companies within the life science and biotechnology sector.
  - The Foundation is a Danish self-governing and profit-making foundation, whose objectives are to provide a stable basis for commercial and research activities undertaken by the group of Novo companies and to support scientific, humanitarian and social purposes through grants.
- (d) Within the last five years, neither Novo Holdings A/S, the Foundation, nor any person named in <u>Schedule I</u> has been convicted in any criminal proceedings.
- (e) Within the last five years, neither Novo Holdings A/S, the Foundation, nor any person named in <u>Schedule I</u> was a party to a civil proceeding of a judicial or administrative body of competent jurisdiction and as a result of such proceeding was or is subject to a judgment, decree or final order enjoining future violations of, or prohibiting or mandating activities subject to, federal or state securities laws or finding any violation with respect to such laws.

#### Item 4. Purpose of Transaction

The acquisitions of Issuer securities made by Novo Holdings A/S, as described in this Schedule 13D, were for investment purposes. Novo Holdings A/S intends to review its investments in the Issuer on a continuing basis and any actions Novo Holdings A/S might undertake will be dependent upon its review of numerous factors from time to time, including, but not limited to: an ongoing evaluation of the Issuer's business, financial condition, operations and prospects; price levels of the Issuer's securities; general market, industry and economic conditions; the relative attractiveness of alternative business and investment opportunities; and other future developments. Novo Holdings A/S may, at any time and from time to time, acquire additional securities of the Issuer, or retain or sell all or a portion of the securities of the Issuer then held, in the open market or in privately negotiated transactions. Kenneth Harrison, Ph.D., was designated to the board of directors of the Issuer by Novo Holdings A/S in December 2020, and resigned as a director effective January 20, 2022. Dr. Harrison is not deemed to be a beneficial owner of the securities held by Novo Holdings A/S. Other than as described herein, Novo Holdings A/S currently does not have any plans or proposals that relate to, or would result in, any of the matters listed in Items 4(a)–(j) of Schedule 13D, although, depending on the factors discussed herein, Novo Holdings A/S may review or reconsider or change its purpose or formulate different plans, strategies, or proposals with respect thereto at any time.

#### Item 5. Interest in Securities of the Issuer

- (a) Novo Holdings A/S beneficially owns 3,430,377 shares of Common Stock (the "Novo Shares") representing approximately 14.0% of the Issuer's outstanding shares of Common Stock, based upon 24,423,900 shares of the Issuer's Common Stock outstanding shares of the Issuer's Common Stock outstanding as of November 9, 2021, as reported in the Issuer's Form 10-Q filed with the SEC on November 12, 2021.
- (b) Novo Holdings A/S is a Danish corporation wholly owned by the Novo Nordisk Foundation. Novo Holdings A/S has the sole power to vote and dispose of the Novo Shares. Neither the Foundation nor any person listed on Schedule I has the power to direct the vote as to, or the disposition of the Novo Shares.
- (c) Novo Holdings A/S has not effected any transactions in the Issuer's Common Stock within the past 60 days and neither the Foundation nor any person listed on <u>Schedule I</u> has effected any transactions in the Issuer's Common Stock within the past 60 days.
- (d) Novo Holdings A/S does not know of any other person having the right to receive or the power to direct the receipt of dividends from, or the proceeds from the sale of, the Novo Shares.
  - (e) Not applicable.

### **SIGNATURE**

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Dated: January 26, 2022 Novo Holdings A/S

/s/ Barbara Fiorini Due

By: Barbara Fiorini Due

Its: General Counsel, Finance & Operations

#### Schedule I

Information regarding each director and executive officer of both Novo Holdings A/S and the Novo Nordisk Foundation is set forth below.

Novo Holdings A/S Name, Title **Principal Occupation** Citizenship Address Lars Rebien Sørensen, Christianholms Tværvej 27, Professional Board Director Denmark Chairman of the Board 2930 Klampenborg Denmark Steen Riisgaard, Hestetangsvej 155, Professional Board Director Denmark Vice Chairman of the Board 3520 Farum, Denmark Jean-Luc Butel, 235 Arcadia Road Global Healthcare Advisor, President, K8 Singapore Director unit # 10-3 Global Pte Ltd. 28984 Singapore Chief Executive Officer, Jeppe Christiansen, c/o Kasper Fonager Denmark Director Christiansen Fondsmaeglerselskabet Maj Invest A/S Classensgade 59, 5. th. 2100 Kobenhavn Ø Denmark 111 Rippling Brook Way, Former Executive Vice President and Francis Michael Cyprian Cuss, United Bernardsville, Chief Scientific Officer of Bristol-Myers Director Kingdom NJ 07924 Squibb USA Chemin de Craivavers 32, Professional Board Director France Viviane Monges, Director 1012 Lausanne, Switzerland Henrik Poulsen, Emiliekildevej 36 Professional Board Director and Senior Denmark Director 2930 Klampenborg Advisor, A.P. Møller Holding A/S, Denmark Bredgade 65, 3.tv. 1260 Chief Executive Officer of Novo Holdings United Kasim Kutay, Chief Executive Officer of Novo Holdings A/S Copenhagen K. A/S Kingdom Denmark

Novo Nordisk Foundation							
Name, Title	Address	Principal Occupation	Citizenship				
Lars Rebien Sørensen,	Christianholms Tværvej 27	Professional Board Director	Denmark				
Chairman of the Board	2930 Klampenborg						
	Denmark						
Marianne Philip,	Annasvej 28	Attorney	Denmark				
Vice Chairman of the Board	2900 Hellerup						
	Denmark						
Steen Riisgaard,	Hestetangsvej 155	Professional Board Director	Denmark				
Director	3520 Farum						
	Denmark						

Novo Nordisk Foundation								
Name, Title	Address	Principal Occupation	Citizenship					
Mads Krogsgaard Thomsen,	Præstevejen 38	Chief Executive Officer, Novo Nordisk	Denmark					
Chief Executive Officer	3230 Græsted	Foundation						
	Denmark							
Anne Marie Kverneland,	Nybrovej 216	Laboratory technician, Novo Nordisk A/S	Denmark					
Director	2800 Kgs. Lyngby							
	Denmark							
Lars Bo Køppler,	Anemonevej 7	Technician, Novozymes A/S	Denmark					
Director	3550 Slangerup							
	Denmark							
Lars Henrik Fugger,	72 Staunton Road,	Professor, John Radcliffe Hospital,	Denmark					
Director	Headington	University of Oxford, Oxford, Great						
	Great Britain	Britain						
Lars Henrik Munch,	Galionsvej 46	Professional Board Director	Denmark					
Director	1437 Copenhagen K							
	Denmark							
Mads Boritz Grøn,	Horsevænget 4	Senior Lead Auditor	Denmark					
Director	3400 Hillerød							
	Denmark							
Liselotte Højgaard,	Grønningen 21	Professor	Denmark					
Director	1270 Copenhagen K							
	Denmark							