



**Part II Organizational Action** *(continued)*

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶  
The applicable Internal Revenue Code sections are 354, 356, 358 and 368.

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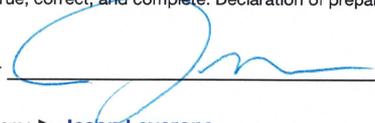
18 Can any resulting loss be recognized? ▶ No

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19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ The reportable tax year is the tax year of the shareholder or noteholder, as applicable, in which the Merger closed (e.g., 2024 for calendar year taxpayers).

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Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

**Sign Here**  
Signature ▶  Date ▶ 11/13/24  
Print your name ▶ Jason Leverone Title ▶ Chief Financial Officer

<b>Paid Preparer Use Only</b>	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶	Firm's EIN ▶			
	Firm's address ▶	Phone no.			

**ATTACHMENT TO FORM 8937 FILED BY ONKURE, INC.**

**Part II**

**Line 14**

On October 4, 2024, OnKure Therapeutics, Inc. (formerly known as Reneo Pharmaceuticals, Inc.) (the "Parent") acquired OnKure, Inc. (the "Company") in a transaction intended to qualify as a "reorganization" within the meaning of Section 368 of the Internal Revenue Code of 1986, as amended, whereby Radiate Merger Sub I, Inc., a Delaware corporation and a wholly owned subsidiary of the Company ("Merger Sub I") merged with and into the Company (the "Merger"), with the Company as the surviving corporation of the Merger. In the Merger, each Company shareholder and noteholder exchanged his, her or its shares of Company common stock, preferred stock and/or Company convertible notes for Parent common stock pursuant to the specified exchange ratio. The federal income tax consequences of the Merger to any noteholders who have entered into side letters with the Company (each a "Side Letter Party") may differ from the consequences discussed with respect to other Company shareholders and noteholders. Side Letter Parties are urged to consult their own tax advisor with respect to the federal, state, local or non-U.S. tax consequences of the Merger.

**Line 15**

Except with respect to a Side Letter Party, each Company shareholder or noteholder's aggregate basis (just after the closing of the Merger ( the "Closing")) in the shares of Parent common stock will generally be equal to the aggregate tax basis (immediately prior to the Closing) of shares of Company common stock, preferred stock and/or Company convertible notes surrendered in the exchange. No such Company shareholder or noteholder is expected to recognize any gain or loss in this transaction. The treatment of any Parent common stock deemed to be received for accrued interest on Company notes is unclear, and Company noteholders are urged to consult their own tax advisors in this regard. The information contained herein does not constitute tax advice and does not purport to be a complete description of all consequences that may apply to a particular Company shareholder or noteholder. All Company shareholders and noteholders (including Side Letter Parties) are urged to consult their own tax advisor with respect to the federal, state, local or non-U.S. tax consequences of the Merger.

**Line 16**

As described in Line 15, except with respect to a Side Letter Party, each Company shareholder or noteholder's aggregate basis (just after the Closing) in the shares of Parent common stock received will generally be equal to the aggregate tax basis (immediately prior to the Closing) of shares of Company common and/or preferred stock and/or Company convertible notes surrendered in the exchange, and no such Company shareholder or noteholder is expected to recognize gain or loss in the transaction. The federal income tax consequences of the Merger to a Side Letter Party will differ from the consequences discussed. The treatment of any Parent common stock deemed to be received for accrued interest on Company notes is unclear and Company noteholders are urged to consult their own tax advisors in this regard. All Company shareholders and noteholders (including Side Letter Parties) should consult with their tax advisor with respect to the computation of basis based on their specific facts.